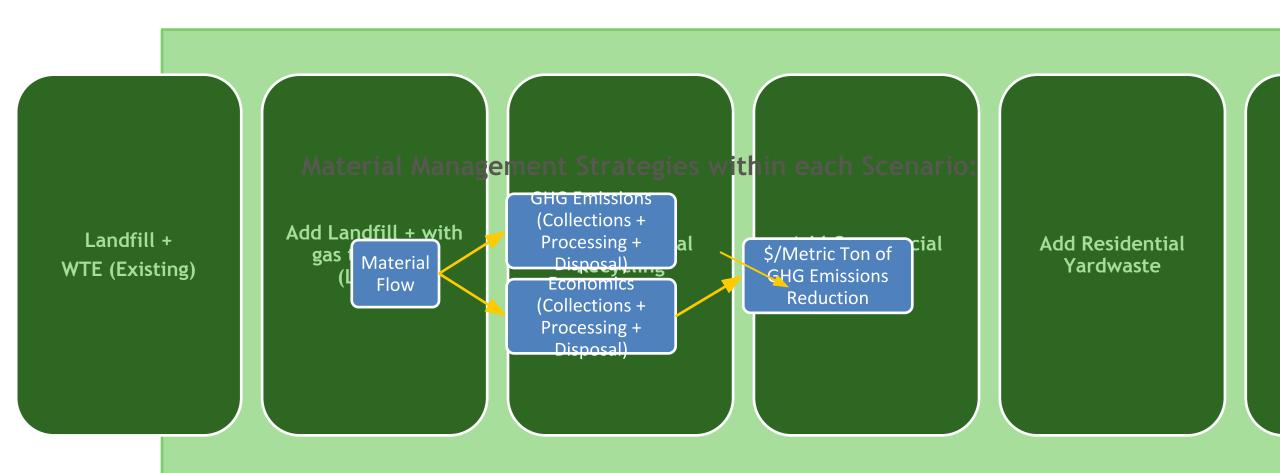
Carbon Emissions Reduction Priorities from Materials Management Strategies Susan Robinson Sr Director of Sustainability and Policy March 2019



Project Overview

Scenarios





Assumptions within each Scenario



- US EPA 2014 Facts & Figures (254 million tons generated)
- Used 69 state & local waste char. studies to split by generator & material type
- Best practice recovery rates



- US EPA WARM Model
- GHG emissions reductions as proxy for Environmental Performance (availability + common understanding -> best single metric)



- System-wide economics
- National average disposal cost
- WM collection & processing cost
- 10-year average commodity values
- Excludes incentives (Bottle Bill, RIN, REC, LCFS, etc.)



Scenarios



Landfill performance

- •Base case: National Avg. LF 72% of MSW tons to landfills with LFGTE, 13% flare and 15% to LF with no LFG capture
- •Best Case Landfill scenario: 100% of MSW to landfills with LFGTE. 75% gas capture.



Source Separated Collections

- •RSS (Residential SS): Best practice residential single stream recycling of paper, cans and bottles
- •CSS (Commercial SS): Best practice commercial SS recycling of paper, cans and bottles
- •YW: Best practice YW composting
- •FW: Best Practice composting / AD of Foodwaste.



Post Collection Processing

- •RMRF (Residual MRF): Process all residual tons after recycling
- •Gasification: All suitable post-recycling residuals material to gasification

Landfill + WTE (Existing) Add Landfill + with gas to energy (LFGTE)

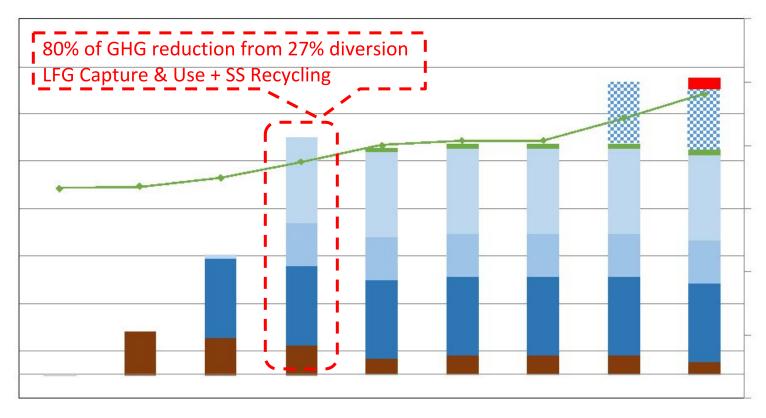
Add Residential Recycling Add Commercial Recycling Add Residential Yardwaste

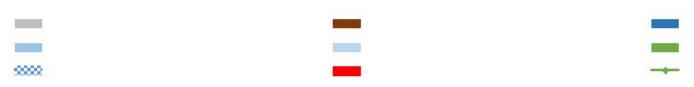
Add Foodwaste Add post recycing residual recycling

Add Gasification



Spectrum: 80% of Emission Reductions from 27% Recycling

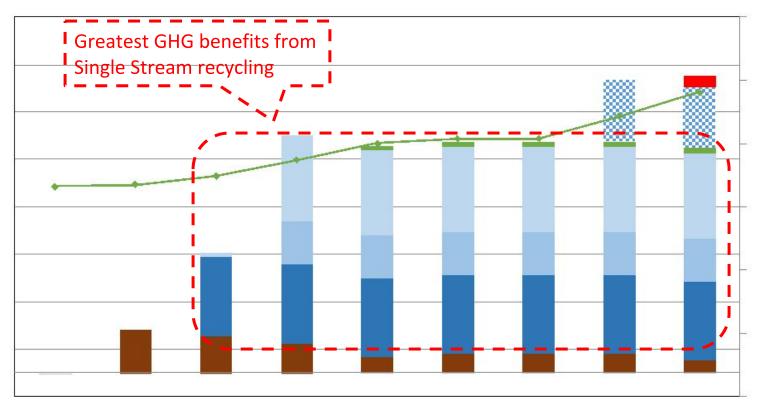


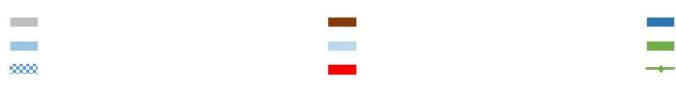


- Scenarios build upon each other
- 80% GHG benefit from aggressive LFG capture & use + recycling 27% of MSW
- More processing = high incremental cost for low incremental GHG reduction



Spectrum: Impact of Recycling

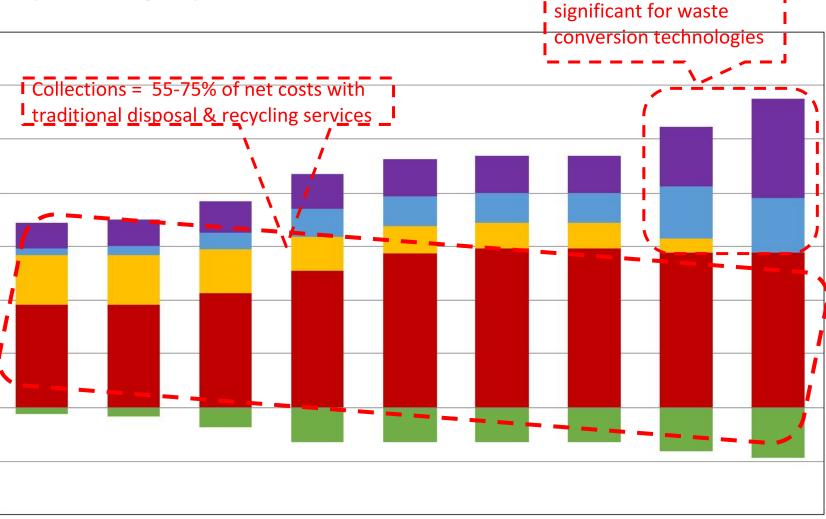




- Scenarios build upon each other
- 80% GHG benefit from aggressive LFG capture & use + recycling 27% of MSW
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Price Breakdown by Category

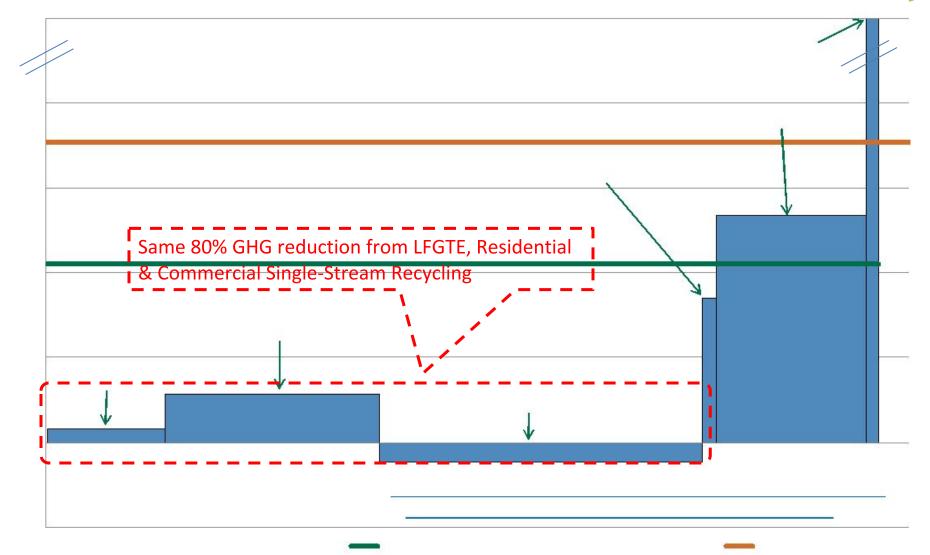


Processing costs become

- Collections is 55-75% of integrated costs until post processing options
- Infrastructure cost of new technologies is very high
- Commodity revenue is based on 10-year average blended value



GHG Cost Abatement Curve for the Environmental Services Industry

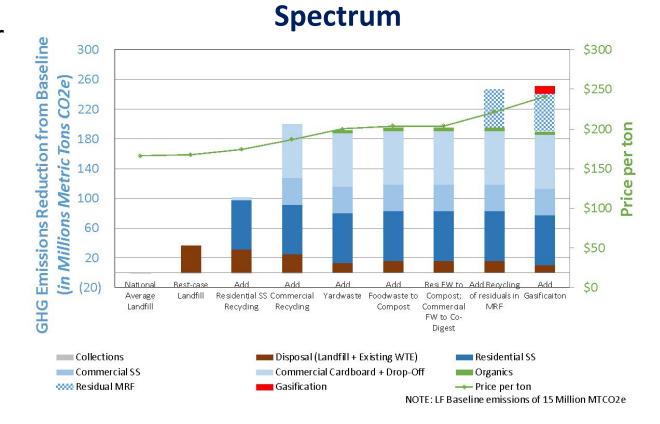


- Costs plus environmental benefits create a single metric = \$/ton of GHG
- Width of bars is GHG reduction, height is cost of GHG reduction
- Also includes LCFS & EPA social cost of carbon as proxies



Summary

- Spectrum prioritizes programs and their impacts based on environmental benefit and cost.
- Reduction Rules! Reducing the use of virgin materials will always provide the best environmental impact.
- Recycling the right things really well reduces emissions by 80%
- Prioritizing efforts can help to focus limited resources



Communities make investments in programs according to local policies. Spectrum
can be used as guidance for cities and businesses in their incremental program
development.

